

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | |
|--|--------------------------------|----------------------------------|---|--|
| Name of Issuer AMS P Date Submitted 1/11/ | rublic Transport Holdi 2016 | ngs Limited (0 |)077) | |
| I. Movements in Authorised Share Cap | ital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code: 0077 Descri | iption: Ordinary | , | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | |
| Increase/(decrease) | | | - | |
| Balance at close of the month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | |
| (2) Stock code : <u>N/A</u> Descri | iption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31 / 10 / 2016

| Stock code: N/A Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | _ |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 270,768,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 270,768,000 | | _ | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | - I | chemes of the Is | suci) | | | |
|---|---------|------------------|---------------|--------------|--------------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | G . 1 | T : 1 | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 22/4/2004; | | | | | | |
| Exercise price | | | | | | |
| HK\$1.6; | | | | | | 4.050.000 |
| Ordinary shares | | | | | <u> </u> | 4,950,000 |
| 2. Share Option Scheme adopted On 30/8/2013 | | | | | | |
| Exercise price | | | | | | |
| HK\$1.25 | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 3,785,000 |
| (Note 1) | | | | | | 2,702,000 |
| | | | | | | |
| | | To | otal A (Ordin | ary charec) | _ | |
| | | 10 | Drafara | maa shamas) | | |
| | | | | | | |
| | | | ((| other class) | | |
| Total funds raised during options (State currency | | rom exercise of | | _ | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|---|-------------|---|--|--|
| 1. | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. | - | | | | | |
| (/ /) | · | | | | | <u>-</u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | - | | | |
| <u></u> | - | | | | | |
| (/ /) | <u> </u> | | | | | <u> </u> |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) | | | - | | | |
| (dd/mm/yyyy) 4. | (/ / |) | - | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | | | = | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| (dd/111111/yyyy) | (1 1 | Tota | al B. (Ordi | nary shares) | | - |
| | | | (Prefere | Other class) | | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (' ' ') | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | Total C. (Ordin | nary shares) | | = |
| | | | (1 101010 | Other class) | | = |
| | | | • | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Benefics) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| |] | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| 2. | | |
| | 1 | |
| | 1 | |
| | - | |
| shows (Note 1) | - | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|-----------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | · <u> </u> |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (// |) | - | - |
| | | | EGM approval date: (dd/mm/yyyy) | (// |) | | |
| | | | | | | | · - |

For Main Board and GEM listed issuers

| | Type of Issue | | 1 | or iviain | Боа | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-----------------------------|--|-----------|-----|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | <u></u> | for Main I | Board | and GEM listed | |
|-----|--|---|----------------------|-------|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. (C | Ordinary s | hares | s) | |
| | | (Pre | eference s (Other | class | s) | |
| | | | | | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to E | E): | (| - | |
| | | | | (2 | 2) | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | - | |
| Т | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o | f A to E): | | - | |
| (7 | These figures should be the same as the relevant figur | res under II above ("Moven | nents in Is | sued | Share Capital")., |) |

| Remarks (if any): |
|---|
| |
| |
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| |
| |
| Submitted by: Wong Ka Yan |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.